



To: H. E. Mohamed Mukhtar Ibrahim  
The Minister of Petroleum & Mineral Resources  
The Government of the Federal Republic of Somalia

Date: 9 December 2015

Your Excellency

Acknowledgment of Notice of Completion

We refer to the agreement relating to the Seismic Option Agreement dated 6 August 2013 made between the Government of the Federal Republic of Somalia and Soma Oil & Gas Exploration Limited, a wholly owned subsidiary of Soma Oil & Gas Holdings Limited (the "Agreement"). Terms not defined in this notice shall have the meaning given to them in the Agreement.

We also refer to the Notice of Completion dated 31 July 2015 notifying the Ministry of Petroleum and Mineral Resources that the Exploration Programme had been completed. The Notice of Completion was not counter-signed by the Ministry.

We also refer to the letter dated 1 October 2015 entitled Seismic Option Agreement; Operations Completed by Soma Oil and Gas Exploration Ltd, a wholly owned subsidiary of Soma Oil and Gas Holdings Limited, which supplemented the Notice of Completion.

Please acknowledge receipt of the Notice of Completion in accordance with the terms of the Agreement by countersigning this letter in space provided below.

Yours faithfully

A handwritten signature in black ink, appearing to read "Lord Howard of Lympne".

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**Rt. Hon. Lord Howard of Lympne, C.H., Q.C, Chairman**

**For and on behalf of Soma Oil & Gas Exploration Limited, a wholly owned subsidiary of Soma Oil & Gas Holdings Limited**

We hereby acknowledge receipt of the Notice of Completion

A handwritten signature in black ink, appearing to read "H. E. Mohamed Mukhtar Ibrahim".

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**H. E. Mohamed Mukhtar Ibrahim**  
**Minister of Petroleum & Mineral Resources**  
**For and on behalf of The Federal Republic of Somalia**