



To: H. E. Mohamed Mukhtar Ibrahim  
The Minister of Petroleum & Mineral Resources  
The Government of the Federal Republic of Somalia

Date: 9 December 2015

Your Excellency

**Notice of Delivery of Data**

We refer to the Seismic Option Agreement (the "Agreement") dated 6 August 2013 made between the Government of the Federal Republic of Somalia (the "Government") and Soma Oil & Gas Exploration Limited, a wholly owned subsidiary of Soma Oil & Gas Holdings Limited (collectively "Soma"). Terms not defined in this notice shall have the meaning given to them in the Agreement.

In accordance with clause 9.1 of the Agreement, we are pleased to hereby deliver to the Government the Data listed in the Attachment to this letter.

In accordance with clause 9.9 of the Agreement, Soma is entitled to remove any Data related the Production Sharing Agreements identified in Soma's Notice of Application, whereupon such Data shall become Excluded Data. We hereby waive the right to remove Excluded Data from the Data delivered to the Government today. However, we reserve all of our rights in accordance with clause 9.9 of the Agreement with respect to any further seismic, geographical, geological, geophysical and any other data or interpretive information that we may acquire or create with respect to the Production Sharing Agreements identified in our Notice of Application. We refer to our Notice of Application of same date herewith.

Please acknowledge your receipt of the Data listed in the Attachment to this letter by countersigning this letter in space provided below.

Yours faithfully

A handwritten signature in black ink, appearing to read "Lord Howard", written over a dotted line.

**Rt. Hon. Lord Howard of Lympne, C.H., Q.C., Chairman  
For and on behalf of Soma Oil & Gas Exploration Limited, a wholly owned subsidiary of Soma Oil & Gas Holdings Limited**

We hereby acknowledge receipt of the Data listed in the Attachment to this letter on this ninth day of December 2015.

A handwritten signature in black ink, appearing to read "H. E. Mohamed Mukhtar Ibrahim", written over a dotted line.

**H. E. Mohamed Mukhtar Ibrahim  
For and on behalf of The Federal Republic of Somalia**



### Attachment to Notice of Delivery of Data

1. Field Tapes of 2D seismic survey data acquired by Soma Oil & Gas.
2. Secure Hard Drive of Processed Data contains the following folders:-

#### DSDP Data

- Deep Sea Drilling Boreholes

#### Public Domain Background

- Various papers & publications

#### CGG (Robertsons) Data

- Well and seismic data & reports

#### SOM14 Gravity & Magnetism data

#### SOM14 Seismic data contains the following folders:

- Depth Migration (Interval velocities/Raw stack/Final Filtered AGC Stack in time and depth for 3 lines)

- dlvr 1km-mig-vels (1 km migration velocities for all 199 lines)
- dlvr-final-angle-stks (Final Fars, mids & nears angle stacks for 3 x 199 lines)
- dlvr-final-filt-agc-stks (Final Filtered Migrated AGC Stacks for 199 lines )
- dlvr-final-filt-stks (Final Filtered Migrated Stacks for 199 lines )
- dlvr-final-raw-stks (Final Raw Migrated Stacks for 199 lines)
- dlvr-fluid-factor ( Fluid Factor Stacks for 109 lines
- dlvr-tunev ( Final stacking velocities & 4<sup>th</sup> order stacking velocities for 199 lines

Processing Report

Note on fluid factor polarity

Acquisition Report